



SENIOR COMMUNITY COMPARISON WORKSHEET

DATE VISTED			
COMMUNITY NAME			
SALES PERSON'S NAME			

FINANCIAL STRUCTURE			
RENTAL			
CONDO			
CCRC			
TYPE OF COMMUNITY			
INDEPENDENT LIVING			
ASSISTED LIVING			
MEMORY CARE			
COMMUNITY LAYOUT			
UNDER ONE ROOF			
CAMPUS			
OWNERSHIP STATUS			
FOR PROFIT			
NOT FOR PROFIT			
YEARS OPENED			
LESS THAN 1 YEAR			
2 to 5 YEARS			
5 to 10 YEARS			
10 YEARS +			

TYPE OF CCRC CONTRACT			
TYPE A			
TYPE B			
TYPE B MODIFIED			
TYPE C			
TYPE OF ASSISTED LIVING LICENSE			
STANDARD (STN)			
LIMITED NURSING SERVICES (LNS)			
EXTENDED CONGREGATE CARE (ECC)			
TYPE OF APARTMENTS			
STUDIO			
ONE BDRM			
TWO BDRM			
TWO BDRM W/ DEN			
THREE BDRM			
VILLA			
APARTMENT AMENITIES			
WALK IN CLOSETS			
LANAI			
WASHER/DRYER			
WIFI ACCESS			
SAFETY FEATURES IN BATHROOM			
EMERGENCY RESPONSE PULL			
COVERED PARKING / GARAGE			
DECENT VIEWS			
ADDITIONAL STORAGE			
OTHER			

PRICING SCHEDULE - ENTRANCE FEE			
ONE BDRM			
TWO BDRM			
TWO BDRM W/ DEN			
THREE BDRM			
VILLA			
ENTRANCE FEE REFUNDABILTY			
0%			
50%			
70%			
80%			
PRICING SCHEDULE - MONTHLY FEE/RENT			
STUDIO			
ONE BDRM			
TWO BDRM			
TWO BDRM W/ DEN			
THREE BDRM			
VILLA			
SQUARE FOOTAGE			
STUDIO			
ONE BDRM			
TWO BDRM			
TWO BDRM W/ DEN			
THREE BDRM			
VILLA			
COMMUNITY FEE - RENTAL ONLY			

ON-SITE HEALTH SERVICES			
ASSISTED LIVING			
MEMORY CARE			
SKILLED NURSING			
HOME HEALTH CARE			
PHYSICIAN SERVICES			
24/7 EMERGENCY RESPONSE			
COMMUNITY AMENITIES			
MULTIPLE DINING VENUES			
FITNESS CENTER			
BEAUTY SALON			
GENERAL STORE			
INTERNET CAFÉ			
THEATER			
CARD ROOM			
CRAFTS ROOM			
CHAPEL			
COCKTAIL LOUNGE			
LIBRARY			
BILLARDS			
INDOOR POOL			
OUTDOOR POOL			
TENNIS COURTS			
PICKLEBALL COURTS			
BOCCE			
GOLF COURSE			
PUTTING GREEN			
DOG PARK			
WALKING PATHS			
GARDENING PLOTS			
OTHER			

COMMUNITY SERVICES			
DINING PROGRAM			
HOUSEKEEPING			
TRANSPORTATION			
APARTMENT MAINTENANCE			
BUILDINGS AND GROUNDS MAINTENANCE			
ON-SITE MANAGEMENT			
SOCIAL PROGRAMS			
RELIGIOUS SERVICES			
EXERCISE INSTRUCTION/CLASSES			
PHYSICAL THERAPY			
BOOK DISCUSSIONS			
EDUCATIONAL PROGRAMS			
DANCES/PARTIES			
HAPPY HOURS			
VOLUNTEER OPPRTUNITIES			
OTHER			
OTHER			
PETS ALLOWED			
YES			
NO			
OVERALL CONDITION			
NEW			
WELL MAINTAINED			
CLEAN AND ACCEPTABLE			
NEEDS UPDATING			
OVERALL IMPRESSION			
VERY FAVORABLE			
SOMEWHAT FAVORABLE			
NOT FAVORABLE AT ALL			

NOTES